

TEF Scorecard Workshop Agenda  
June 8 – 9, 2020

**June 8, 2020**

**10:00am – 3:00pm**

WebEx Access:

Meeting Number (access code): 967 711 214

Meeting Password: ZjxuFZfg448

Call-in Number: (415) 655-0002

Link: <https://cpuc.webex.com/webappng/sites/cpuc/meeting/download/2eaf565a83f04032bf5f796285fdb20f?siteurl=cpuc&MTID=md8a035508186064ab8fd47a3283a00a7>

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| 10:00am | <p><b>Welcome</b> (<i>Audrey Neuman, Energy Division staff</i>)</p> <ul style="list-style-type: none"> <li>GOAL: Introduce the workshop goals and present context that will be a useful basis for workshop discussions.</li> <li>TOPICS: <ul style="list-style-type: none"> <li>Admin</li> <li>Summary of draft TEF's Scorecard proposal</li> <li>Background on current IOU data collection efforts</li> <li>Outline of workshop goals</li> <li>Share workshop discussion questions</li> </ul> </li> </ul>  |
| 10:30am | <p><b>Panel #1—Scorecard Structure and Target Categorization</b> (<i>Moderator: Sara Kamins, Energy Division staff</i>)</p> <ul style="list-style-type: none"> <li>PANELISTS: <ul style="list-style-type: none"> <li>Patrick Hennigan, PG&amp;E</li> <li>Eric Borden, TURN</li> <li>TBA, ChargePoint</li> </ul> </li> <li>GOAL: Discuss whether the current structure of the Scorecard is designed to support the IOUs in meeting State goals, whether the IOUs will be able to efficiently implement the Scorecard, and identify where we may need to restructure the Scorecard.</li> </ul>  |
| 11:15am | <b>Q&amp;A</b>  |
| 11:30am | <b>LUNCH BREAK</b>  |
| 12:50pm | <p><b>Stakeholder Comment Period – Scorecard Targets and Accountability</b> (<i>Facilitator: Audrey Neuman, Energy Division staff</i>)</p> <ul style="list-style-type: none"> <li>GOAL: Allow for public responses on ensuring IOU accountability through the Scorecard, and balancing flexibility.</li> <li>DISCUSSION QUESTIONS: <ul style="list-style-type: none"> <li>How should the CPUC ensure that the IOUs are held accountable for their programs achieving targets in the Scorecard?</li> <li>What, if any, ramifications or enforcement mechanisms should be adopted for an IOU not meeting a target?</li> </ul> </li> </ul> |

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|        | <ul style="list-style-type: none"> <li>○ Should the targets be designed with flexibility to consider changing market conditions, and how can flexibility be balanced with accountability?</li> <li>• <b>FORMAT:</b> By Friday, 6/5 at 12pm, parties or groups of parties who are interested in speaking to these specific discussion questions should email Audrey Neuman (<a href="mailto:audrey.neuman@cpuc.ca.gov">audrey.neuman@cpuc.ca.gov</a>) to sign up. Each group or party will have ~5 minutes to speak, depending on how many speakers sign up.</li> </ul> |
| 1:50pm | <b>Q&amp;A</b>   |
| 2:00pm | <b>BREAK</b>   |
| 2:15pm | <b>Panel #2 – Scorecard Data Inputs, Alignment, and Stakeholder Engagement</b><br><i>(Moderator: Audrey Neuman, Energy Division staff)</i> <ul style="list-style-type: none"> <li>• <b>PANELISTS:</b> <ul style="list-style-type: none"> <li>○ Eric Seilo, SCE</li> <li>○ Phillip Kobernick, Peninsula Clean Energy</li> <li>○ TBA, Joint Commenters</li> </ul> </li> <li>• <b>GOAL:</b> Discuss process for developing, implementing, and updating the Scorecard.</li> </ul>  |
| 2:45pm | <b>Q&amp;A</b>   |
| 3:00pm | <b>Closing Remarks</b> <i>(Audrey Neuman, Energy Division staff)</i>   |
| 3:15pm | <b>END FOR THE DAY</b>   |

**June 9, 2020****9:30am - 12:30pm**

WebEx Access:

Meeting Number (access code): 965 660 450

Meeting Password: gPkjMBpP883

Call-in Number: (415) 655-0002

 Link: <https://cpuc.webex.com/webappng/sites/cpuc/meeting/download/c52635b321844511a760cddd78a0cec7?siteurl=cpuc&MTID=m0544a201efb57628f30cce127ec89df6>

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| 9:30am  | <b>Welcome</b> <i>(Audrey Neuman, Energy Division Staff)</i> <ul style="list-style-type: none"> <li>• <b>GOAL:</b> Share a summary of the previous day's discussion and the goals for the rest of the workshop.</li> </ul> |
| 9:45am  | <b>Q&amp;A</b> <ul style="list-style-type: none"> <li>• <b>GOAL:</b> respond to any initial or outstanding questions from the previous day.</li> </ul>   |
| 10:00am | <b>Panel #3 – Missing or Misrepresented Scorecard Targets</b> <i>(Moderator: Audrey Neuman, Energy Division staff)</i>   |

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|         | <ul style="list-style-type: none"> <li>• <b>PANELISTS:</b> <ul style="list-style-type: none"> <li>○ Larissa Koehler, Environmental Defense Fund (EDF)</li> <li>○ Hannon Rasool, SDG&amp;E</li> <li>○ Leslie Aguayo, The Greenlining Institute</li> </ul> </li> <li>• <b>GOAL:</b> Identify gaps in target and metric topic areas and discuss how the targets can support the many State goals that the TEF identifies.</li> </ul> |
| 10:45am | <b>Q&amp;A</b>  |
| 11:15am | <b>Wrap-up</b> ( <i>Sara Kamins, Energy Division staff</i> ) <ul style="list-style-type: none"> <li>• <b>GOAL:</b> Wrap up the workshop and discuss next steps on the Scorecard and takeaways from the workshop.</li> </ul>   |
| 11:30am | <b>END WORKSHOP</b>   |